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Packet No.: 3307.01

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

Frederic Speed BANCROFT

Serial No.: 10/612,630

Art Unit: 3624

Filed: July 1, 2003

Examiner:

For: METHOD OF CONSOLIDATING INDEPENDENT
OWNERS OF DISTRIBUTION WAREHOUSES
INTO REAL ESTATE INVESTMENT TRUST (REIT)

EXPRESS MAIL CERTIFICATE

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

"EXPRESS MAIL" mailing label number: EQ 077625246 US

Date of Deposit: October 26, 2006

I HEREBY CERTIFY that the attached Transmittal Letter; Information Disclosure Statement; Form PTO-1449; copy of Written Opinion and 3 references; and stamped postcard are being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to the Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

Robert L. Waddell

ROBERT L. WADDELL



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TRANSMITTAL LETTER

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

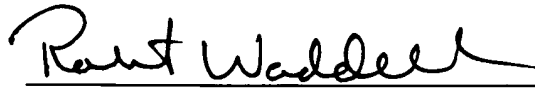
Sir:

Transmitted for filing in the above matter are:

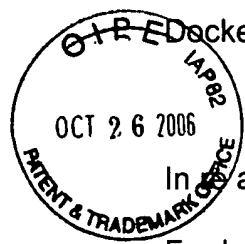
- (1) Information Disclosure Statement;
- (3) Form PTO-1449; and
- (3) Copy of Written Opinion and References (3).

Should any fees be due with respect to this paper, please charge our Deposit
Account No. 50-2871.

Respectfully submitted,

A handwritten signature in black ink, reading "Robert Waddell". The signature is fluid and cursive, with a horizontal line drawn underneath it.

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Docket No.: 3307.01

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Inventor application of:

Frederic Speed BANCROFT

Serial No.: 10/612,630

Group Art Unit: 3624

Filed: July 1, 2003

Examiner:

For: METHOD OF CONSOLIDATING INDEPENDENT
OWNERS OF DISTRIBUTION WAREHOUSES INTO
REAL ESTATE INVESTMENT TRUST (REIT)

INFORMATION DISCLOSURE STATEMENT

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

Applicant submits this Statement in accordance with the duty of disclosure under 37 CFR § 1.56 and § 1.97-1.98. This Statement is filed in accordance with 37 CFR § 1.97(b)(3), before issuance of a First Office Action on the merits.

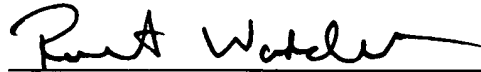
The references listed below were cited in a Written Opinion issued in connection with counterpart International (PCT) Application No. PCT/US2005/041013.

1. U.S. Patent Application No. 2002/0046038 A1 to Prokoski, published April 18, 2002;
2. U.S. Patent Application No. 2004/0064392 A1 to Barkman, Jr., published April 1, 2004;
3. U.S. Patent Application No. 2005/0108029 A1 to Schneider, published May 19, 2005;

A copy of the Written Opinion together with each reference and their listing on Form PTO-1449 is submitted.

Applicant requests the Examiner's consideration of the cited references and entry of them into the record of this application.

Respectfully submitted,



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